The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

**OMB** 3235-Number: 0076

Estimated average

burden

hours per response:

4.00

1. Issuer's Identity

**CIK (Filer ID Number)** 

**Previous** X None **Names** 

**Entity Type** 

0001453687

Name of Issuer

X Corporation

Limited Partnership

SELECTA BIOSCIENCES INC

Jurisdiction of

General Partnership

Limited Liability Company

**Incorporation/Organization** 

**Business Trust** 

Other (Specify)

**DELAWARE** 

Year of Incorporation/Organization

X Over Five Years Ago

Within Last Five Years (Specify Year)

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

SELECTA BIOSCIENCES INC

**Street Address 1 Street Address 2** 

480 ARSENAL WAY

ZIP/PostalCode **Phone Number of Issuer State/Province/Country** City

WATERTOWN **MASSACHUSETTS** 02472 617-923-1400

3. Related Persons

**Last Name First Name** Middle Name

Cautreels Werner

> **Street Address 1 Street Address 2**

480 Arsenal Wav

**State/Province/Country** ZIP/PostalCode City

**MASSACHUSETTS** 02472 Watertown

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

**Last Name** First Name Middle Name

Johnston Lloyd

> **Street Address 1 Street Address 2**

480 Arsenal Way

City State/Province/Country ZIP/PostalCode

Watertown **MASSACHUSETTS** 02472

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

**Last Name First Name Middle Name** Kishimoto Takashi Kei **Street Address 1 Street Address 2** 480 Arsenal Way **State/Province/Country** ZIP/PostalCode City **MASSACHUSETTS** Watertown 02472 **Relationship:** X Executive Officer Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Keller Peter **Street Address 1 Street Address 2** 480 Arsenal Way City State/Province/Country ZIP/PostalCode Watertown **MASSACHUSETTS** 02472 **Relationship:** X Executive Officer Director Promoter Clarification of Response (if Necessary): **Last Name First Name Middle Name** Abraham David **Street Address 1** Street Address 2 480 Arsenal Way **State/Province/Country** ZIP/PostalCode City **MASSACHUSETTS** Watertown 02472 **Relationship:** X Executive Officer Director Promoter Clarification of Response (if Necessary): **Last Name First Name Middle Name** Sands Earl **Street Address 1 Street Address 2** 480 Arsenal Way **State/Province/Country** ZIP/PostalCode City **MASSACHUSETTS** 02472 Watertown **Relationship:** X Executive Officer Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Siewers David **Street Address 1 Street Address 2** 480 Arsenal Way ZIP/PostalCode City **State/Province/Country MASSACHUSETTS** 02472 Watertown Relationship: X Executive Officer Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name Barabe Timothy C. **Street Address 1** Street Address 2 480 Arsenal Way ZIP/PostalCode **State/Province/Country** City **MASSACHUSETTS** 02472 Watertown

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Farokhzad Omid

Street Address 1 Street Address 2

480 Arsenal Way

City State/Province/Country ZIP/PostalCode

Watertown MASSACHUSETTS 02472

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Hutt Peter Barton

Street Address 1 Street Address 2

480 Arsenal Way

City State/Province/Country ZIP/PostalCode

Watertown MASSACHUSETTS 02472

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Nashat Amir

Street Address 1 Street Address 2

480 Arsenal Way

City State/Province/Country ZIP/PostalCode

Watertown MASSACHUSETTS 02472

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Sallin Aymeric

Street Address 1 Street Address 2

480 Arsenal Way

City State/Province/Country ZIP/PostalCode

Watertown MASSACHUSETTS 02472

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Springer Timothy

Street Address 1 Street Address 2

480 Arsenal Way

City State/Province/Country ZIP/PostalCode

Watertown MASSACHUSETTS 02472

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Zenner Patrick

Street Address 1

**Street Address 2** 

480 Arsenal Way

City

State/Province/Country

ZIP/PostalCode

Watertown

**MASSACHUSETTS** 

02472

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture

Banking & Financial Services

Commercial Banking

Insurance Investing

**Investment Banking** Pooled Investment Fund

Is the issuer registered as an investment company under the Investment Company

Act of 1940?

Yes

No

Other Banking & Financial Services

**Business Services** 

Energy

Coal Mining

**Electric Utilities** 

**Energy Conservation** 

**Environmental Services** 

Oil & Gas

Other Energy

Health Care

X Biotechnology Health Insurance

Hospitals & Physicians

Pharmaceuticals

Other Health Care Manufacturing

Real Estate

Commercial

Construction

**REITS & Finance** 

Residential

Other Real Estate

Retailing

Restaurants

Technology

Computers

Telecommunications Other Technology

Travel

Airlines & Airports

**Lodging & Conventions** 

Tourism & Travel Services

Aggregate Net Asset Value Range

Other Travel

Other

5. Issuer Size

No Revenues

OR **Revenue Range** 

No Aggregate Net Asset Value

\$1 - \$5,000,000 \$1 - \$1,000,000

\$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$5,000,001 -\$25,000,001 - \$50,000,000 \$25,000,000

\$25,000,001 -\$50,000,001 - \$100,000,000 \$100,000,000

Over \$100,000,000 Over \$100,000,000 X Decline to Disclose Decline to Disclose Not Applicable Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii)) Investment Company Act Section 3(c) Rule 504 (b)(1)(i) Section 3(c)(1) Section 3(c)(9) Rule 504 (b)(1)(ii) Section 3(c)(2)Section 3(c)(10)Rule 504 (b)(1)(iii) **Rule 505** Section 3(c)(3)Section 3(c)(11)X Rule 506(b) Section 3(c)(4) Section 3(c)(12)Rule 506(c) Section 3(c)(5)Section 3(c)(13) Securities Act Section 4(a)(5)

Section 3(c)(6)

Section 3(c)(7)

Section 3(c)(14)

7. Type of Filing

X New Notice Date of First Sale 2017-06-27 First Sale Yet to Occur

Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity Pooled Investment Fund Interests

Debt Tenant-in-Common Securities

X Option, Warrant or Other Right to Acquire Another Security Mineral Property Securities

Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security

Other Right to Acquire Security

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as

Yes X No.

a merger, acquisition or exchange offer?

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient Recipient CRD Number None

Stifel, Nicolaus & Company Incorporated 793

(Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None

None None

Street Address 1 Street Address 2

1 Montgomery Street 37th Floor

City State/Province/Country ZIP/Postal Code

San Francisco CALIFORNIA 94104

State(s) of Solicitation (select all that apply)

Check "All States" or check individual States

All States

Foreign/non-US

CALIFORNIA

CONNECTICUT

FLORIDA

MASSACHUSETTS

NEW YORK

## 13. Offering and Sales Amounts

Total Offering Amount \$50,000,000 USD or Indefinite

Total Amount Sold \$50,000,000 USD

Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

4.4			
11	11		

## 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$2,640,000 USD X Estimate

Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
SELECTA BIOSCIENCES INC	/s/ Werner Cautreels	Werner Cautreels	President and CEO	2017-07-11

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this

ndertaking or otherwise an reservation of their anti-fra	d can require offering ma aud authority.	terials only to the exten	t NSMIA permits them	to do so under NSMIA's